



Truck Schedule

YouTube Training Video

Selecting equipment to load on different trucks
<http://www.youtube.com/watch?v=q4qoSxkBJiQ>

How does it Work?

The Truck Schedule is used to organize freight for a booking and organize your trucking fleet for a particular day.

The schedule works by taking a look at the bookings that are coming in and going out of the warehouse on a day to day basis. By default previously assigned bookings will not show up AND the truck schedule date is set to tomorrows' date, as you will most likely be planning your schedule ahead of time.

When is it Used?

It is used for bookings, transfers and Cross Rentals where the freight is marked as 'We Deliver' or 'We Pickup'. Bookings that have a 'Customer Pickup' or 'Customer Return' will not display.

Purchase Orders can be added to the schedule by enabling Operational Parameter #70 – Display PO Pickups in Schedule.

How do I use it?

Bookings Scheduled (To Do List)

Date: 10/5/13 ☒ Inc Assigned Bookings

| Code | Customer | Area | Type | Sch Date | Time | Weight | Cubic vol | Direction |
|--------------|---------------------|---------------------------------|-----------|----------|------|--------|-----------|----------------|
| HENBULL00010 | Charley and Billans | ** Venue address not entered ** | We Pickup | 10/05/13 | 1200 | 0.00 | 0.00 | Booking Return |

Include bookings already assigned

Trip Details and load list

Truck: 1 - Ford Truck Trip Date: 10/5/13 Trip: 1

License Plate: Fuel Type: Plate Expiry Date: Fuel Cost Per Unit: 0.0000

Access the Truck Schedule via schedule tab, truck schedule

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Bookings

- The truck schedule will only display one day at a time, again by default the date is set to tomorrow's date. The bookings for that day will be loaded into the top grid along with their volume and weight. The volume and weight calculations come from the values that have been entered in the inventory setup for rental and sales items.
- Check the 'include assigned bookings' if you want to include bookings that already have a driver assigned in the grid

Truck Details

- Next, select the truck that you'd like to load. Select a driver for the truck and click OK. You can mark a technician as a driver by checking the 'driver' box in Inventory Setup (F10), technician properties, contracting tab.
- The screen will be refreshed with additional information about the truck such as the license plate, weight and volume capacity. You will also see the 'Add to Truck' Button at the top of the screen.

RentalPointV10 Pro

Reports Crystal Reports Assets Setup Others Help

Schedule

Bookings Scheduled (To Do List)

Date: 9/3/11 ☒ Inc Assigned Bookings

| Code | Customer | Area | Type | Sch Date | Time | Weight | Cubic vol | Direction |
|---------------|--------------------|--------------------------------------|------------|----------|------|--------|-----------|------------------|
| RIGHTWAY00001 | Reliable Rentals | 8845-4 Hwy 64 S, Backwoods MB Canada | We Deliver | 09/03/11 | 0800 | 0.00 | 0.00 | Booking Delivery |
| WRECKER00002 | West Coast Staging | 921 Rental Ave S, Quent MB Canada | We Pickup | 09/03/11 | 1700 | 0.00 | 0.00 | Booking Return |

Trip Details and load list

Truck: 1 Ford Truck Trip Date: 9/3/11 Trip: 1

License Plate: Fuel Type: Fuel Cost Per Unit: 0.0000

Plate Expiry Date:

Click OK to continue



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Assigning a Booking

- To load a booking onto the truck highlight the booking in the top grid and click **Add to Truck**. The booking will be moved to the bottom grid. The system will alert you if the booking is too heavy or too large (volume) for the selected truck. Click **Save** to save the truck schedule information.

Bookings Scheduled (To Do List)

Date: 9/3/11 ☒ Inc Assigned Bookings

| Code | Customer | Area | Type | Sch Date | Time | Weight | Cubic vol | Direction |
|---------------|--------------------|--------------------------------------|------------|----------|------|--------|-----------|------------------|
| RIGHTWAY00001 | Reliable Rentals | 8845-4 Hwy 64 S. Backwoods MB Canada | We Deliver | 09/03/11 | 0800 | 0.00 | 0.00 | Booking Delivery |
| WRECKER00002 | West Coast Staging | 921 Rental Ave S. Quent MB Canada | We Pickup | 09/03/11 | 1700 | 0.00 | 0.00 | Booking Return |

Trip Details and load list

Truck: 1 - Ford Truck Trip Date: 9/3/11 Trip: 1
License Plate: Fuel Type:
Plate Expiry Date: Fuel Cost Per Unit: 0.0000 Load Weight: 0.00 Truck Capacity: 1500.00 lbs Load Cubic vol: 0.00 Truck Capacity: 150.00 Cubic fee:
Driver: HJ - Hank Jamieson

| Code | Customer | Area | Type | Sch Date | Time | Weight | Cubic vol | Direction |
|---------------|------------------|-------------------------|------------|----------|------|--------|-----------|-----------|
| RIGHTWAY00001 | Reliable Rentals | 8845-4 Hwy 64 S. Backwo | We Deliver | 09/03/11 | 0800 | 0.00 | 0.00 | Booking E |

Trucking Schedule

- Once all the bookings for the day are organized onto their respective trucks you can print the trucking schedule and distribute it to your drivers. See screen above for location of 'save and print' button.