



Direct Asset Transfer (DAT)

Rentalpoint V11

DAT was developed to make transferring items between bookings easy. For example, say you have two performances scheduled for next week and you have already shipped equipment for the first booking (one booking per event). After the first event finishes you realize that you need two more projectors on your second booking to cover your shortages. In this case, you don't need to return your first booking to the warehouse and ship the equipment to the second booking. You just need to perform a Direct Asset Transfer from the first booking to the second. The DAT automatically returns equipment on the first booking and checks it out on the second one.

To perform a DAT you need to ensure your first booking is [checked out](#).

If the first booking is checked out, right click on it and go to Work – Direct Asset Transfer.

Select the second booking in the **Transfer Asset To Booking**.

RP Direct Asset Transfer (Booking to Booking)

Transfer Assets From Booking Transfer Assets To Booking

BOOKINGC00001 Click to select destination booking Load Booking

Product Code	Barcode	Description	Transfer	Qty Transf	Qty Out	Qty Booked	X Rent
JAI19	N/A	non asset tracked	No	0	10	0	
JAI12	JAI12-1	JAI12	No	0	1	0	
JAI12	JAI12-2	JAI12	No	0	1	0	
JAI12	JAI12-3	JAI12	No	0	1	0	
JAI12	JAI12-4	JAI12	No	0	1	0	
JAI12	JAI12-5	JAI12	No	0	1	0	

All
Clear All
Include
Remove

Note : Lines highlighted in yellow are reserved for a different booking and cannot be transferred to the destination booking.

Search by: Product Code

Save Cancel



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Click **Load Booking** and a list of items available for transfer will be loaded in the grid.

RP Direct Asset Transfer (Booking to Booking)

Transfer Assets From Booking: BOOKINGC00001

Transfer Assets To Booking: BOOKINGB00001

[Change Booking](#)

Product Code	Barcode	Description	Transfer	Qty Transf	Qty Out	Qty Booked	X Rent
JAI19	N/A	non asset tracked	No	0	10	0	
JAI12	JAI12-1	JAI12	No	0	1	0	
JAI12	JAI12-2	JAI12	No	0	1	0	
JAI12	JAI12-3	JAI12	No	0	1	0	
JAI12	JAI12-4	JAI12	No	0	1	0	
JAI12	JAI12-5	JAI12	No	0	1	0	

Select any number of items from the list

Enter any qty to transfer

[All](#) [Clear All](#) [Include](#) [Remove](#)

Search by: Product Code

Note : Lines highlighted in yellow are reserved for a different booking and cannot be transferred to the destination booking.

[Save](#) [Cancel](#)

For example:

Transfer Assets From Booking: BOOKINGC00001

Transfer Assets To Booking: BOOKINGB00001

[Change Booking](#)

Product Code	Barcode	Description	Transfer	Qty Transf	Qty Out	Qty Booked	X Rent
JAI19	N/A	non asset tracked	Yes	5	10	0	
JAI12	JAI12-1	JAI12	Yes	1	1	0	
JAI12	JAI12-2	JAI12	Yes	1	1	0	
JAI12	JAI12-3	JAI12	No	0	1	0	
JAI12	JAI12-4	JAI12	No	0	1	0	
JAI12	JAI12-5	JAI12	Yes	1	1	0	



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If you're adding equipment to the second booking the Equipment Added at checkout window will display. Select how you would like to charge for these items on your booking and Close.

- Backup Equipment
- Normal Equipment
- No Charge Equipment

Barcode	Quantity	Product Code	Description	Backup, Normal Charge or No Charge?	Component / Single Item
N/A	5	JAI19	non asset tracked	1 - Normal Equipment	Single
JAI12-1	1	JAI12	JAI12	1 - Normal Equipment	Single
JAI12-2	1	JAI12	JAI12	1 - Normal Equipment	Single
JAI12-5	1	JAI12	JAI12	1 - Normal Equipment	Single

Set All To :

0 - Backup Equipment

1 - Normal Equipment

2 - No Charge Equipment

Add these items to the booking :

Yes - add these items

No - do not add them, return to the checkout window

Close

After you save, the transferred items are automatically returned to the first booking and checked out on the second booking.

When you return the second booking, all equipment will be returned to the warehouse.