



RentalPoint v11.3 Minor Features

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Asset Home Location

How it Works

The asset 'Home Location' field allows the location where the asset is owned to be maintained, while the 'Warehouse Location' field holds the current location of the asset (i.e. the last location the asset was checked in to).

How to Use It

- Enter the asset 'Home Location' under the general tab of the asset record

The screenshot shows the 'Edit Asset Record' window with the 'General' tab selected. The 'Home Location' field is highlighted with a red box. The 'Warehouse Location' field is also visible below it. The 'OK' and 'Cancel' buttons are at the bottom right.

Field	Value
Barcode	G22
Description	black chairs
Model Number	
Stock Number	1
Serial Number	
Vendor	
PO Number	
Bin Location	
Quantity	1
Home Location	0 - Main
Warehouse Location	0 - Main



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- Alternatively, the asset home location can be updated by exporting all assets to csv, populating asset home location and re-importing the assets. Please contact support@rentp.com for more information on this option if needed.

Status	Import	Barcode	Home Location	Warehouse Location
	<input checked="" type="checkbox"/>	Barcode	HomeLoen	warehouse
	<input checked="" type="checkbox"/>	Y1	0 - Main	5 - HOTEL
	<input checked="" type="checkbox"/>	Y2	1 - Office	1 - Office
	<input checked="" type="checkbox"/>	Y3	4 - Other	3 - Country
	<input checked="" type="checkbox"/>	Y4	2 - City	1 - Office

Default Values Asset Defaults Location De



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Option to Maintain Asset Maintenance Status When Transferring Between Locations

A new parameter setting 'Assets return to service when checked out or returned from transfer' has been added to the 'Transfer' parameter.

- This option is checked by default
- When checked, the asset service status will be set back to 'in service' (i.e. taken out of maintenance) anytime assets are checked out or returned from transfer
- When unchecked, assets will retain their maintenance status (i.e. not returned to service) anytime assets are checked out or returned from transfer

The default shows 1 AOE in my testing

RP Transfers ✕

Lead Time on Delivery

Days Hours

Default delivery time, when delivering the day before


If equipment out time (from the branch), is before this time, then deliver the day before

Lead Time on Return

Days

Hours

Default return time, when returning the day after

Assets return to service when checked out or returned from transfer 



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Un-Post Partially Received PO's

A new operator privilege has been added to the 'Products and POs' tab of the Operator Group Record.

Check 'Can edit partially received Pos' to allow operators access to partially received POs for the following operations:

- Add more items
- Delete items
- Change prices

The screenshot shows the 'Operator Group Record' interface with the 'Products and PO's' tab selected. The 'Purchase Orders' section contains a list of permissions, with 'Can edit partially received POs' highlighted by a red box. The 'Delete Unreceived Items from Posted' checkbox is also highlighted by a red box.

Management Access	Other	Crew and Activities	Booking S
and Vendor	Products and PO's	Checkout, Return and Mainte	

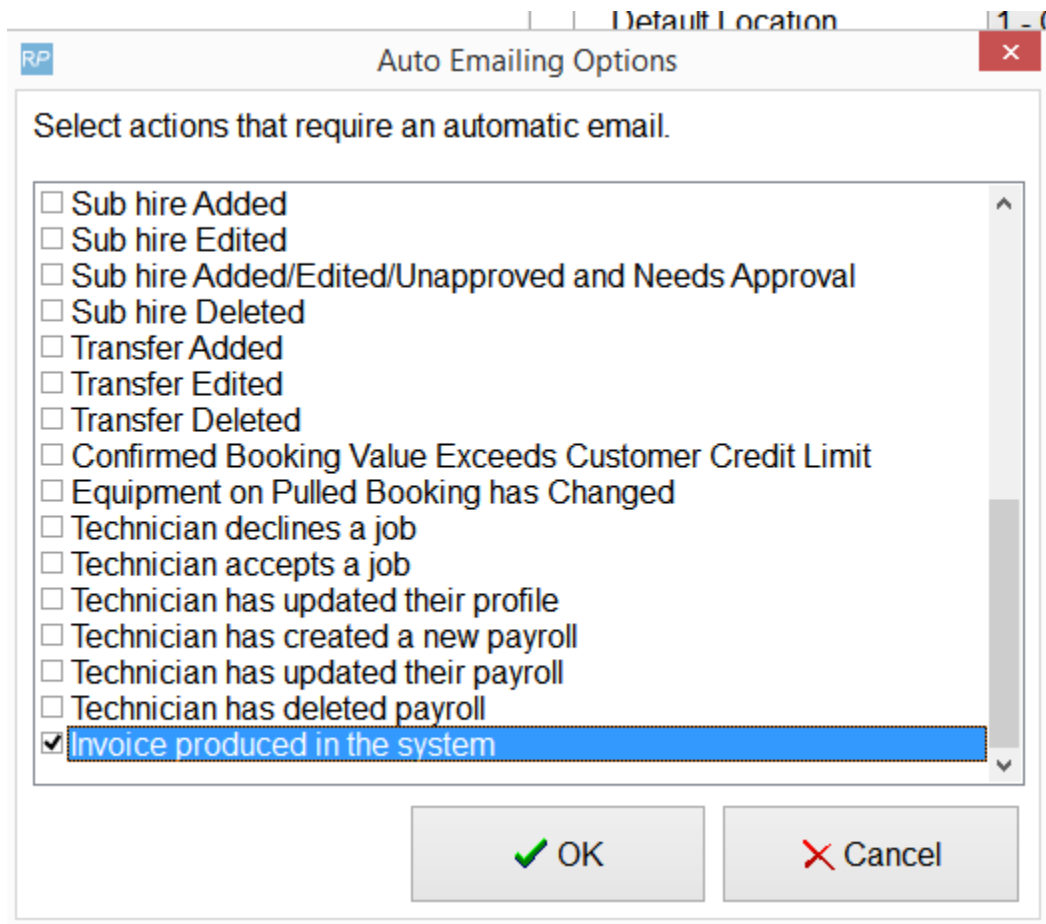
Records	Purchase Orders
set Disposal Type to	<input checked="" type="checkbox"/> Add Purchase Orders
set Disposal Type to	<input checked="" type="checkbox"/> Edit Purchase Orders
set Disposal Type to	<input checked="" type="checkbox"/> Delete Purchase Orders
set Disposal Type to	<input checked="" type="checkbox"/> Post Purchase Orders
to Active Status	<input checked="" type="checkbox"/> Receive Purchase Orders
ls in Asset record	<input checked="" type="checkbox"/> Archive Purchase Orders
s in Asset record	<input checked="" type="checkbox"/> Set the invoice status of a PO
ata after the stop date	<input checked="" type="checkbox"/> Change Prices After PO is Posted
ords	<input checked="" type="checkbox"/> Duplicate Purchase Orders
rd in Product Setup	<input checked="" type="checkbox"/> Delete Unreceived Items from Posted
	<input type="checkbox"/> Can edit partially received POs



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Auto-Email on Invoice Print

A new option has been introduced to Auto Emailing functionality, allowing the user to receive an email each time an invoice is printed in RentalPoint. For further information on Auto Email functionality in RentalPoint, see documentation at this link <http://rentp.com/KnowledgebasePDFs/EmailFunctionality.pdf>





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Prefix Purchase Order (PO) Numbers

RentalPoint now provides ability to prefix auto-generated PO numbers.

	P.O. #	P.O.
9-20	84	
9-29	B82	
2-15	94	

Enable this option in operational parameter #177

Code Generator

Projects Products (Rental / Sale) PO Number Barcodes

Use Code Generator

Add PO prefix

Prefix P

Minimum Code Length 1

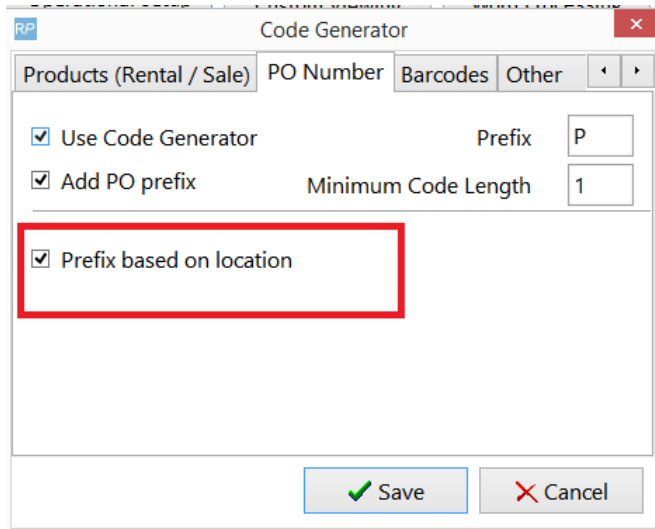
Prefix based on location

Save Cancel



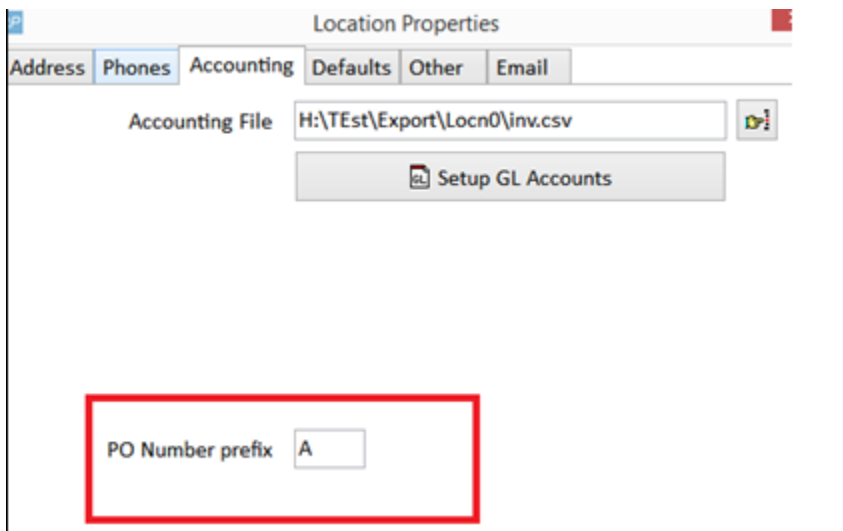
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If each location should have a different PO # check the 'Prefix based on location' option



The image shows a dialog box titled "Code Generator" with a close button (X) in the top right corner. It has four tabs: "Products (Rental / Sale)", "PO Number", "Barcodes", and "Other". The "PO Number" tab is selected. Inside the dialog, there are three checked checkboxes: "Use Code Generator", "Add PO prefix", and "Prefix based on location". The "Prefix based on location" checkbox is highlighted with a red rectangular box. To the right of the checkboxes are two input fields: "Prefix" with the value "P" and "Minimum Code Length" with the value "1". At the bottom of the dialog are two buttons: "Save" (with a green checkmark icon) and "Cancel" (with a red X icon).

Then in location setup enter the prefix by double clicking on a location and changing the value on the 'Accounting' tab



The image shows a dialog box titled "Location Properties" with a close button (X) in the top right corner. It has five tabs: "Address", "Phones", "Accounting", "Defaults", and "Email". The "Accounting" tab is selected. Inside the dialog, there is an "Accounting File" field with the value "H:\Test\Export\Locn0\inv.csv" and a "Setup GL Accounts" button below it. At the bottom of the dialog, there is a "PO Number prefix" field with the value "A", which is highlighted with a red rectangular box.



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Show icons in the search window

If an icon is selected for a product, then it will now display in the search window, as shown below -

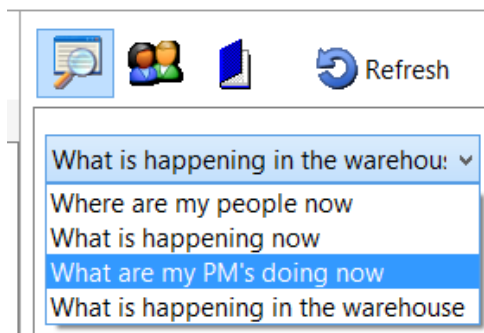
Code	Description
<input checked="" type="radio"/> C.L.S	C.L.S 3mtr pushup stand
<input type="radio"/> C1000S	AKG Condenser Instrument Mic
<input type="radio"/> C1-DLP8B	Remote Control for 6K Laser Projector
<input type="radio"/> C300	Mackie C300
<input type="radio"/> CABLTEST	Cable Tester for Audio
<input type="radio"/> CAGE	Breakout Cage w/hinged shelf
<input type="radio"/> CAM-A	Sony Camera w/Fujinon 4:3/16:9 option
<input type="radio"/> CAM-A01	Fujinon 16x9 Lens



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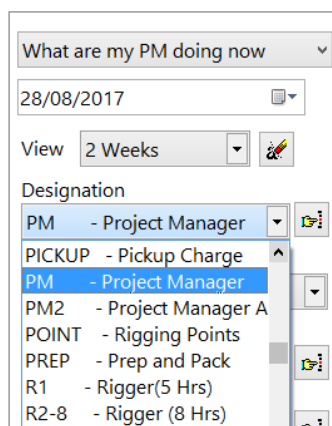
Add shortcuts in the Crew Planner

Setting the filter panel to display the type of information required in the crew planner can be cumbersome, to help reduce the time it takes to display some common requirements, some shortcuts have been added -



1. Where are my people now
Selects all filters open / reset, dates to today + 2 weeks, "Assigned" crew tab, select only "in house", and auto refresh.
2. What is happening now.
- Dates to this week, all staff, all times, "All crew " tab, all confirmation levels, auto refresh.
3. "What are my project managers doing now"
- Dates to this week, In-House, "All Crew" tab, Project Manager Designation.

In order for this to work there needs to be a designation in the database called 'PM – Project manager' and this designation needs to be assigned to bookings.



4. "What is happening in the warehouse this week"
- dates to this week, "Assigned" crew tab, all staff, all warehouse tasks
- note you may need to add an extra filter on warehouse tasks or not, to get this to work.



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Add right click option to edit fields in equipment grid of booking

The usual way to edit a line in the equipment grid of the booking is to click the “edit” button and then tab across to the field required.

A shortcut has been added, the user may right click the field and then select “edit” from the right click menu, as below –

Unit Rate	Days	%disc	Price	Stat
18.92	3.00	0.00	170.28	Sng
30.00				ng
21.00				ng

Context menu for the first row:

- Edit Days Ctrl+ <Click>
- Find in Equipment Grid

In this example above, the days field is now available to edit, the user then types over the field the value and press <Tab>.

Unit Rate	Days	%d
18.92	2	0
30.00	3.00	0

There is also a shortcut, rather than right clicking and selecting “edit” from the menu, the user may hold down the <Ctrl> key and click the field.

Any editable field on the grid can be directly edited in this manner.

If several fields in the same column need to be edited, then after editing the first field the user may press the up or down arrow keys and edit each field. For example if the user wanted to change the days field for several lines then this could save some time.

Days
2.00
2.00
2.00
↓ 1.00
3.00
3.00

After pressing the arrow key, the user needs to press the backspace key to remove the old value, then the new value can be entered.



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Pop up information panels

These panels show a hint, optionally a graphic and a link for 'more info'.

18 1800 AVBRIDG00004 Location 0 - Fitzroy North

Equipment	Crew	Venue	Notes

Margin panel OK, Got it!

?	Rental
Post Discount	4,910.00
Cost	413.00
CR/PO Cost	1,745.00
Gross Profit	2,752.00
Margin	56.05 %
Target %	30.00 %

Shows or hides the margin panel
Displays the estimated or actual margin for the booking compared to the target margins.

[More info?](#)

Once the user is familiar with the information contained on the pop up, clicking the 'OK, Got it!' checkbox will hide the panel from that point on.

To get the panel to display again, go to the "Others" menu and across from the "Operator Options", click on the menu item called "Restore pop up hints".

Operator Options	Turn off Outlook Security Message
Motorola GP328 Two ways	Automatic Column Resizing
resnel 1000w	Restore pop up hints
	Directory for Carbon Copy Documents

This will then restore ALL the pop ups that are disabled in the software.

The more info link on the pop up window is a link to the WIKI information on the function of the feature that is activated by clicking the button that the pop up is attached to.